
Reece Limited

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17 May 2018

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Reece Limited (ACN 004 313 133) (**Reece; ASX Code: REH**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (the **Act**).

Reece has today issued 17,555,578 new fully paid ordinary shares (**New Shares**) at a price of \$10.20 per New Share to institutional investors pursuant to a \$179 million placement that was first announced on Monday, 7 May 2018. As announced on Wednesday, 9 May 2018, the size of the placement was increased from \$139 million to \$179 million in response to significant demand from new and existing institutional investors.

Reece confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Reece has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Reece; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Gavin Street
Company Secretary